



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-2282778
Estate No. 31-2282778

In the Matter of the Notice of Intention to make a
proposal of:

Dundee Oil and Gas Limited
Insolvent Person

FTI CONSULTING CANADA INC.
Licensed Insolvency Trustee

Date of the Notice of Intention: August 15, 2017

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: August 16, 2017, 09:24

E-File/Dépôt Electronique

Official Receiver

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